

HARIYANA SHIP BREAKERS LIMITED

Regd. Office: 156 MAKER CHAMBERS VI, 220 JAMNALAL BAJAJ MARG, NARIMAN POINT, MUMBAI -400021
CIN: L61100MH1981PLC024774

NOTICE

NOTICE is hereby given that the Thirty Third Annual General Meeting (AGM) of the Members of Hariyana Ship Breakers Limited will be held on Tuesday, 30th September, 2014 at the Registered Office of the Company at 156 Maker Chambers VI, 220 Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021 at 9.00 a.m. to transact the business as per the Notice which has been sent to the Members individually at their registered addresses alongwith the Annual Report, Attendance Slip & Proxy Form for the Financial year ended on 31st March 2014.

The Notice of the Meeting and the Explanatory Statement along with the Balance Sheet and Statement of Profit & Loss, Report of the Board of Directors and the Auditors' Report for the year ended 31st March, 2014 have been mailed separately to all the Members of the Company at their registered addresses.

Notice is also hereby given that pursuant to Section 91 of the Companies Act, 2013 read with the Rules framed there under, the Register of Members and the Share Transfer Books will remain closed from 20th September 2014 to 30th September 2014 (both days inclusive).

Members are hereby informed that in compliance with Clause 35B of the Listing Agreement and the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of The Companies (Management and Administration) Rules, 2014, the Company is providing to the Members the facility to exercise their right to vote at the 33rd Annual General Meeting (AGM) by electronic means and the business may be transacted through e-voting services provided by Central Depository Services Limited (CDSL). The instructions for e-voting are given in the Notice of the AGM.

The e-voting period commences on 24th September, 2014 (9.30 a.m.) and ends on 26th September 2014 (5.30 p.m.) The e-voting module shall be disabled by CDSL for voting thereafter and Members will not be allowed to vote electronically beyond the said date.

The Board of Directors of the Company has appointed Mr. Dilip Bharadiya, Practicing Company Secretary, as Scrutinizer for conducting the scrutiny of the votes casted.

The results of the e-voting/ voting by ballot shall be declared on or after the AGM of the Company. The Results declared along with the Scrutinizer's Report will be placed on the Company's website www.hariyanagroup.com and communicated to the Stock Exchanges where the Company is listed. Any query or grievance connected with the e-voting/ voting by ballot may be addressed to Mr. Shantisarup Reniwal, Managing Director of the Company.

A member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on a poll instead of himself / herself and the proxy need not be a member of the company. Proxies in order to be valid and effective must be deposited at the registered office of the company, duly completed and signed not less than forty - eight (48) hours before the commencement of the annual general meeting.

BY ORDER OF THE BOARD OF DIRECTORS

**Sd/-
SHANTISARUP RENIHAL
MANAGING DIRECTOR**

Place: Mumbai,
dated: 8th September 2014